Transfer of Shares Agreement

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The effective date of this Shares Transfer Agreement (the “Agreement”) is [DATE],

**BETWEEN: [YOUR COMPANY NAME]** (the "Transferor"), a company organized and existing under the laws of the [State/Province] of [STATE/PROVINCE], with its head office located at:

[YOUR COMPLETE ADDRESS]

**AND: [COMPANY NAME]** (the "Transferee"), a company organized and existing under the laws of the [State/Province] of [STATE/PROVINCE], with its head office located at:

[COMPLETE ADDRESS]

**Whereas:**

1. The transferor is the registered and beneficial owner of [NUMBER AND CLASS OF SHARES] in stock of [COMPANY] Company.

2. The transferor agrees to transfer the shares mentioned to [COMPANY NAME] (the transferee).

The value received is [VALUE]. For this value the transferor sells and therefore assigns to the transferee [NUMBER AND CLASS OF SHARES].

IN WITNESS WHEREOF, each party to this agreement has caused it to be executed at [PLACE OF EXECUTION] on the date indicated above.

# TRANSFEROR TRANSFEREE

Authorised Signature Authorised Signature

Print Name and Title Print Name and Title