Tendering of Shares for Acquisition

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The effective date of this Tender of Shares for Acquisition Agreement (the “Agreement”) is [DATE],

**BETWEEN: [YOUR COMPANY NAME]** (the "Company"), a company organised and established under the laws of the [State/Province] of [STATE/PROVINCE], with its head office located at:

[YOUR COMPLETE ADDRESS]

**AND: [COMPANY NAME]** (the "Shareholder"), an individual with his main address located at:

[COMPLETE ADDRESS]

The undersigned is the registered holder of [NUMBER AND CLASS OF SHARES] in the stock of [COMPANY] and they tender herewith share certificate number [SPECIFY] representing the Shares and requests that the Company acquire all the Shares as of this date. The consideration is a payment of [AMOUNT].

IN WITNESS WHEREOF, the shareholder to this agreement has caused it to be executed at [PLACE OF EXECUTION] on the date indicated above.

# SHAREHOLDER COMPANY

Authorised Signature Authorised Signature

Print Name and Title Print Name and Title