STATUTORY DECLARATION

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This Statutory Declaration (the “Agreement”) takes effect on [DATE],

**[YOUR COMPANY NAME]** (The "Company"), a company organised and existing under the laws of [COUNTRY], with its head office located at:

[YOUR COMPLETE ADDRESS]

DO SOLEMNLY DECLARE THAT:

I, [INDIVIDUAL NAME], of the City of [CITY], in [COUNTRY], do solemnly declare that:

1. I am the [POSITION] of [YOUR COMPANY NAME] (the “Company”), one of the amalgamating companies and as such, have knowledge of the matters herein declared to.

2. I have conducted such examinations of the books and records of the Company and have made such inquiries and investigations as are necessary to enable me to make this declaration.

3. I have satisfied myself that:

3.1 There are reasonable grounds for believing that:

3.1.1 The Company and the amalgamated company will be able to pay its liabilities as they become due, and

3.1.2 The realisable value of the amalgamated companies assets will not be less than the aggregate of its liabilities and stated capital of all classes.

3.2 There are reasonable grounds for believing that no creditor will be prejudiced by the amalgamation.

And I make this solemn declaration conscientiously believing the same to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the [COUNTRY] Evidence Act.

THE COMPANY

Authorised Signature

Print Name and Title

DECLARED BEFORE me at the City of [CITY], on this \_\_day of [MONTH], [YEAR].

Commissioner for Oaths for the Judicial District of [DISTRICT IN WHICH DOCUMENT IS SIGNED]

Authorised Signature

Print Name and Title