[DATE]

DELIVERED BY [SPECIFY]

Contact name

Address

Address 2

City, State/Province

Zip/Postal Code

**OBJECT : SUBSCRIPTION OF SHARES**

Dear [CONTACT NAME],

The undersigned hereby subscribes to [NUMBER] Common Shares in the capital stock of [YOUR COMPANY NAME], for a total consideration of [AMOUNT]. The undersigned is expecting to receive a notice of acceptance of this subscription.

The undersigned commits itself/himself/herself to pay the said amount by attaching hereto a check payable to [YOUR COMPANY NAME]. The undersigned further declares to have fully evaluated the risks and the potential associated with such an investment.

Sincerely,

[YOUR NAME]

[YOUR TITLE]

[YOUR PHONE NUMBER]

[YOUREMAIL@YOURCOMPANY]

[DATE]

DELIVERED BY [SPECIFY]

Contact name

Address

Address 2

City, State/Province

Zip/Postal Code

**Re: Share Subscription Agreement**

DEAR [CONTACT NAME]:

[NAME] subscribes to [NUMBER AND CLASS] shares in the capital stock of your Corporation, for a consideration of [AMOUNT]. We are expecting to receive confirmation of this subscription through a notice of acceptance.

The undersigned commits itself/himself/herself to pay the full consideration to the Corporation for cancellation of a Promissory Note issued by the Corporation in the amount of [AMOUNT] in payment of the said subscription, and accepts to receive from the Corporation the residual part of the Promissory Note in the amount of [AMOUNT].

The undersigned further declares to have fully evaluated the risks and the potential associated with such an investment.

Sincerely,

[YOUR NAME]

[YOUR TITLE]

[YOUR PHONE NUMBER]

[YOUREMAIL@YOURCOMPANY]