[DATE]

Contact Name

Address

Address2

Country

City

State/Province

Zip/Postal Code

**RE: AUTHORISATION TO RELEASE ACCOUNT INFORMATION TO FINANCIAL ADVISER**

Dear [CONTACT NAME],

This letter is to acknowledge that you are hereby authorised to release to [NAME OF INDIVIDUAL OR COMPANY] all banking information requested by [THEM/ IT] relating to our Account No. [ACCOUNT NUMBER]. To ensure efficiency, we will also give [YOUR NAME] as a reference to the abovementioned [INDIVIDUAL OR COMPANY].

We thank you in advance for your cooperation. Should you have any question, please do not hesitate to contact us.

Kind Regards,

[NAME]

[TITLE]

[CONTACT NUMBER]

[COMPANY EMAIL]